

REQUEST FOR RETIREMENT ANNUITY & VSIP ESTIMATE

Name _____ Telephone _____

Organization _____ Room # _____

Projected Retirement Date _____

Current Sick Leave Balance* _____

Contributions to Date \$ _____ CSRS* \$ _____ FERS*

- | | YES | NO | ? |
|--|-------|-------|-------|
| 1. Is this an "early-out" computation? | _____ | _____ | |
| a. If yes, would you like a comparison between "early-out" and first date eligible for a regular optional? | _____ | _____ | |
| 2. Compute Voluntary Separation Incentive Payment (VSIP)? | _____ | _____ | |
| 3. Are you currently covered under CSRS?
If yes, go to question 6. | _____ | _____ | |
| 4. Are you currently covered under CSRS Offset?
If yes, go to question 6. | _____ | _____ | |
| 5. Are you currently covered under FERS? | _____ | _____ | |
| a. Did you transfer from CSRS to FERS?
If no, go to question 6. | _____ | _____ | |
| b. Approximate date of transfer _____ | | | |
| c. Sick leave balance at time of transfer to FERS _____ | | | |
| 6. Do you want a survivor annuity computed? | _____ | _____ | |
| 7. Any part-time Federal civilian service since 4/1/86? | _____ | _____ | _____ |
| 8. Have you ever left Federal service and withdrew your retirement deductions?
If no, go to question 9. | _____ | _____ | _____ |
| a. Approximately what year? _____ | | | |
| b. Since you've returned to service have you redeposited that money? **
If no, go to question 9. | _____ | _____ | |
| c. If yes, is redeposit complete?
If yes, go to question 9. | _____ | _____ | |
| d. If not, amount of payment made \$ _____ | | | |

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	YES	NO	?
9. Have you ever held any temporary Federal civilian positions with the government? If no, go to question 10.	_____	_____	_____
a. If yes, have you made a deposit for that time?*** If no, go to question 10.	_____	_____	
b. If yes, is deposit complete? If yes, go to question 10.	_____	_____	
c. If not, estimate of amount of payment made \$ _____			
10. Do you have any Military time? If no, go to question 11.	_____	_____	
a. Was any of the service post 1956? If no, go to 10c.	_____	_____	_____
b. Has a deposit for that military time been made?***	_____	_____	_____
c. Are you receiving retired military pay? If no, go to question 11.	_____	_____	
d. Is your retirement based on combat incurred injury or disease? If yes, go to question 11.	_____	_____	
e. Will you be waiving your military retirement pay?	_____	_____	
11. Deduct Health Benefit Costs from estimate? If yes, plan number _____			
12. Do you want your annuity estimate to include a deduction for Federal Employee Group Life Insurance? If yes, code _____			

* These can be found on your pay statements

** You will be given the opportunity to make these payments after retirement if you wish to do so.

*** Post '56 military deposit **MUST** be **paid in full BEFORE** retirement - you will **NOT** be given the opportunity to make this payment after retirement.